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| | 2000 | iiiioiii i aş | 90 1 0. 01 | |
|---------------------------------|-------------------|---------------|------------|-----------------------------------|
| Fill in this information to ide | entify your case: | | | |
| United States Bankruptcy Co. | urt for the: | | | |
| EASTERN DISTRICT OF VIR | RGINIA | | | |
| Case number (if known) | | Chapter | | |
| | | | | ☐ Check if this an amended filing |
| | | | | |
| Official Form 201 | _ | | | |

Voluntary Petition for Non-Individuals Filing for Bankruptcy

For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

☐ Other. Specify:

4/16

| 1. | Debtor's name | Callage Crayer Inc | |
|----|--|--|--|
| ١. | Deptor's name | Cellcon Group Inc | |
| 2. | All other names debtor used in the last 8 years | | |
| | Include any assumed names, trade names and doing business as names | FKA Budget Lawn Care, Inc. | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 52-2139450 | |
| 4. | Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | | 8401 Patterson Avenue Suite 205 Henrico, VA 23229-6430 | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code |
| | | Henrico | Location of principal assets, if different from principal |
| | | County | place of business |
| | | | EZ Storage |
| | | | 2326 Commerce Center Drive Rockville, VA 23146 |
| | | | Number, Street, City, State & ZIP Code |
| 5. | Debtor's website (URL) | | |
| 6. | Type of debtor | Corporation (including Limited Liability Compan | y (LLC) and Limited Liability Partnership (LLP)) |
| | | ☐ Partnership (excluding LLP) | |

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

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| _ |
|---|

| 7. | Describe debtor's business | A. Chec | ck one: | | | | | | |
|-----|---|---|---------------|---|---------------------------------------|-------------------------------|--|---|-----------------------------|
| | | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) | | | | | | | |
| | | ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) | | | | | | | |
| | | | | | in 11 U.S.C. § 101(| | | | |
| | | _ | ` | | ned in 11 U.S.C. § 1 | , ,, | | | |
| | | _ | | | as defined in 11 U.S | |) | | |
| | | _ | - | | efined in 11 U.S.C. § | | , | | |
| | | _ | _ | | enned in 11 0.3.0. § | 3 /01(3)) | | | |
| | | ■ Non | e of the al | oove | | | | | |
| | | B. Chec | ck all that a | ylaae | | | | | |
| | | _ | | | described in 26 U. | S.C. 8501) | | | |
| | | | | • (| | • , | d investment vehicle | (as defined in 15 U.S.C. §8 | 30a-3) |
| | | | | | as defined in 15 U.S | | | (do defined in 10 0.0.0. 30 | 30a 0) |
| | | | stillelli au | IVISOI (| as delined in 15 O. | 3.C. 900D-2(| a)(11)) | | |
| | | | | | | | m) 4-digit code that because that because the codes. | pest describes debtor. | |
| | | _ | | | J | | | | |
| 8. | Under which chapter of the | Check o | one: | | | | | | |
| | Bankruptcy Code is the debtor filing? | ■ Cha | pter 7 | | | | | | |
| | g. | ☐ Cha | pter 9 | | | | | | |
| | | ☐ Cha | pter 11. C | heck a | II that apply: | | | | |
| | | | • | | | e noncontino | ent liquidated debts | (excluding debts owed to in | nsiders or affiliates) |
| | | | | | | | | ment on 4/01/19 and every | |
| | | | | | business debtor, a statement, and fed | attach the mo deral income | est recent balance sh tax return or if all of | 11 U.S.C. § 101(51D). If the teet, statement of operation these documents do not expense. | is, cash-flow |
| | | | | _ | procedure in 11 U | | | | |
| | | | | | A plan is being file | • | | | |
| | | | | | Acceptances of th accordance with 1 | | | rom one or more classes o | f creditors, in |
| | | | | ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. | | | | | |
| | | | | | | | | curities Exchange Act of 19 | 934 Rule 12b-2. |
| | | ☐ Cha | inter 12 | | 402.0. 10 4 0 | o oopay | as assa are c s | | 70 |
| | | — 0110 | (PtO1 12 | | | | | | |
| 9. | Were prior bankruptcy | ■ No. | | | | | | | |
| | cases filed by or against the debtor within the last 8 years? | ☐ Yes. | | | | | | | |
| | If more than 2 cases, attach a | | | | | | | | |
| | separate list. | | District | | | When | | Case number | |
| | | | District | | | When | | Case number | |
| 10. | Are any bankruptcy cases | □ No | | | | | | | |
| | pending or being filed by a business partner or an affiliate of the debtor? | _ | | | | | | | |
| | | ■ Yes. | | | | | | | |
| | List all cases. If more than 1, attach a separate list | | Debtor | Step | hen Meier | | | Relationship | 20% member |
| | anaon a sopurate list | | District | | A Richmond | When | 7/05/17 | Case number, if known | 17-33403-KRH |
| | | | 2.50.100 | | ARIOIIIIOIIU | | 7700/11 | | 11 00 1 00-10111 |

Case 17-36015-KLP Doc 1 Filed 12/03/17 Entered 12/03/17 12:19:57 Desc Main Page 3 of 51 Document Debtor **Cellcon Group Inc** Name 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. real property or personal ☐ Yes. property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No ☐ Yes. Insurance agency Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds ☐ Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of **1**,000-5,000 **1** 25,001-50,000 1-49 creditors **5001-10,000 5**0,001-100,000 **50-99 1**0,001-25,000 ☐ More than 100,000 □ 100-199 **200-999** 15. Estimated Assets **\$0 - \$50,000** □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion □ \$50,001 - \$100,000 □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion **\$100.001 - \$500.000** □ \$100,000,001 - \$500 million ☐ More than \$50 billion □ \$500,001 - \$1 million 16. Estimated liabilities **□** \$0 - \$50.000 □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion

□ \$10,000,001 - \$50 million

□ \$50,000,001 - \$100 million

□ \$100,000,001 - \$500 million

□ \$50,001 - \$100,000

□ \$100,001 - \$500,000

■ \$500,001 - \$1 million

□ \$1,000,000,001 - \$10 billion

□ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

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Case number (if known) Document

Debtor

| Cellcon Group Inc | Ü | (|
|-------------------|---|---|
| Name | | |

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

| 17. | Declaration and signature |
|-----|----------------------------------|
| | of authorized |
| | representative of debtor |

18. Signature of attorney

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

Kevin Bradley Meier

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 21, 2017** MM / DD / YYYY

✗ /s/ Kevin Bradley Meier

| Title member | Printed name |
|---|-------------------------|
| | |
| X /s/ Jeanne E. Hovenden, Esq. VSB # | Date September 21, 2017 |
| Signature of attorney for debtor | MM / DD / YYYY |
| Jeanne E. Hovenden, Esq. VSB # 37249 Printed name | |
| Jeanne E. Hovenden, PLLC | |
| | |
| 9830 Lori Road | |
| P.O. Box 1839 | |
| Chesterfield, VA 23832 | |

Email address

Bar number and State

Contact phone

37249

Number, Street, City, State & ZIP Code

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| Fill in this information to identify the case: | | | | | |
|--|--------------------------------------|--|--|--|--|
| Debtor name Cellcon Group Inc | | | | | |
| United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA | | | | | |
| Case number (if known) | ☐ Check if this is an amended filing | | | | |
| Official Form 202 | | | | | |

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Schedule I (206I) and Schedule J (206J)

I declare under penalty of periury that the foregoing is true and correct.

| Executed on | September 21, 2017 | X /s/ Kevin Bradley Meier | |
|-------------|--------------------|---|--|
| | | Signature of individual signing on behalf of debtor | |
| | | Kevin Bradley Meier | |
| | | Printed name | |

member

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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| Fill in this information to identify the c | | |
|--|------------------------------|--------------------------------------|
| Debtor name Cellcon Group Inc | | |
| United States Bankruptcy Court for the: | EASTERN DISTRICT OF VIRGINIA | |
| Case number (if known) | | ☐ Check if this is an amended filing |

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

| | | | , . • |
|-----|--|-----|------------|
| Par | 11: Summary of Assets | | |
| 1. | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | |
| | 1a. Real property: Copy line 88 from Schedule A/B | \$ | 0.00 |
| | 1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> | \$ | 352,180.00 |
| | 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$ | 352,180.00 |
| Par | t 2: Summary of Liabilities | | |
| 2. | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$ | 414,387.60 |
| 3. | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | |
| | 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$ | 777.00 |
| | 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$ | 374,506.72 |
| 4. | Total liabilities | \$ | 789,671.32 |

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| Fill in this infor | | |
|--------------------|-------------------|--------------------------------------|
| Debtor name | Cellcon Group Inc | |
| United States B | | |
| Case number (if | known) | ☐ Check if this is an amended filing |

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part

| aaaiii | ona on | ost le attachea, metado tilo ambanto nom tilo e | | runoni paru | |
|---------------|-----------|--|--|---------------------------------|------------------------------------|
| sched | dule or o | rough Part 11, list each asset under the approp depreciation schedule, that gives the details for rest, do not deduct the value of secured claims cash and cash equivalents | r each asset in a particular cate | gory. List each asset only | once. In valuing the |
| | | ebtor have any cash or cash equivalents? | | | |
| П | No Co | to Part 2. | | | |
| _ | | in the information below. | | | |
| | | cash equivalents owned or controlled by the | debtor | | Current value of debtor's interest |
| 3. | | cking, savings, money market, or financial broke of institution (bank or brokerage firm) | kerage accounts (Identify all) Type of account | Last 4 digits of account number | |
| | 3.1. | Bank of America account ending in 6622 - overdrawn at filing | Business Checking | 6622 | \$0.00 |
| | 3.2. | Bank of America account ending in 6635 - zero at filing | Business Checking | 6635 | \$0.00 |
| | 3.3. | Bank of America account ending in 6648 - used for payroll - zero at filing | Business Checking | 6648 | \$0.00 |
| 4. | Othe | r cash equivalents (Identify all) | | | |
| 5. | Tota | l of Part 1. | | | \$0.00 |
| | Add | ines 2 through 4 (including amounts on any additi | onal sheets). Copy the total to line | e 80. | ***** |
| Part 2 | | Deposits and Prepayments | | | |
| | | ebtor have any deposits or prepayments? | | | |
| _ | N. O. | La Part 0 | | | |
| | | to Part 3. in the information below. | | | |
| | | | | | |
| Part 3 | . A | accounts receivable | | | |
| 10 D o | es the c | lehtor have any accounts receivable? | | | |

Case 17-36015-KLP Doc 1 Filed 12/03/17 Entered 12/03/17 12:19:57 Desc Main Document Page 8 of 51 Debtor **Cellcon Group Inc** Case number (If known) Name No. Go to Part 4. ☐ Yes Fill in the information below. Investments 13. Does the debtor own any investments? No. Go to Part 5. ☐ Yes Fill in the information below. Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? No. Go to Part 6. ☐ Yes Fill in the information below. Farming and fishing-related assets (other than titled motor vehicles and land) 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? ■ No. Go to Part 7. ☐ Yes Fill in the information below. Office furniture, fixtures, and equipment; and collectibles 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? ☐ No. Go to Part 8. Yes Fill in the information below. **General description** Net book value of Valuation method used Current value of debtor's interest for current value debtor's interest (Where available) 39. Office furniture file cabinets, desks, table \$120.00 Tax records \$10.00 Office fixtures 40. 41. Office equipment, including all computer equipment and communication systems equipment and software see list attached - some computers used in trucks in the field, others in office - age makes Unknown Tax records Unknown them valueless Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; 42. books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles Total of Part 7. 43. \$10.00 Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property listed in Part 7? 44. ☐ No

■ No
Official Form 206A/B

45.

Schedule A/B Assets - Real and Personal Property

Has any of the property listed in Part 7 been appraised by a professional within the last year?

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| Debtor | Ce Na | ellcon Group Inc | Case | number (If known) | |
|-----------------|------------|--|---|---|------------------------------------|
| | | | | | |
| | ☐ Yes | 3 | | | |
| Part 8: | | achinery, equipment, and vehicles | | | |
| 46. Does | the de | ebtor own or lease any machinery, equipment, or | vehicles? | | |
| | | Part 9. | | | |
| ■ Ye | es Fill in | the information below. | | | |
| | Include | ral description e year, make, model, and identification numbers IIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 47. | Auton | nobiles, vans, trucks, motorcycles, trailers, and t | tled farm vehicles | | |
| | 47.1. | 2016 Ford F150 1FTMF1EF8GKD96793 | \$0.00 | N/A | \$22,459.00 |
| | 47.2. | 2016 Ford F150 1FTMF1EF3GKE29232 | \$0.00 | N/A | \$22,459.00 |
| | 47.3. | 2016 Ford F150 VIN =1FTMF1EF6GKE09850 | \$0.00 | N/A | \$22,549.00 |
| | 47.4. | 2016 Ford F150 VIN= 1FTMF1EF5GKF16033 | \$0.00 | N/A | \$22,631.00 |
| | 47.5. | 2016 FORD 1FD7X2B66GEB27190 | \$0.00 | N/A | \$21,210.00 |
| | 47.6. | 2016 FORD 1FDBF2B66GEC18439 | \$0.00 | N/A | \$19,880.00 |
| | 47.7. | 2015 FORD 1FTBF2B6XFEB15687 | \$0.00 | N/A | \$23,427.00 |
| | 47.8. | 2015 FORD 1FTBF2B60FEB76028 | \$0.00 | N/A | \$23,437.00 |
| | 47.9. | 2015 FORD 1FT8W3BT0FEC76636 | \$0.00 | Expert | \$35,315.00 |
| | 47.10 | 2008 FORD F350 1FTWW31R88EB18920 | \$0.00 | | \$0.00 |
| | 47.11 | 2006 FORD F250 1FTSF21PX6EA10853 WRECKED | Unknown | | Unknown |
| | 47.12 | 2006 FORD F250 1FTSF21P56EB98391 Wrecked | Unknown | | Unknown |
| | 47.13 | 2013 Ford F150 VIN 1FTNF1CF2DKF76547 | \$0.00 | | \$9,523.00 |
| | 47.14 | 2015 Ford F150 VIN 1FDBF2B63FEA29116 | \$0.00 | | \$19,360.00 |
| | | | | | |

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| Debtor | Cellcon Group Inc | Case | number (If known) | |
|--------|---|--|-------------------|--------------|
| | 47.15 2015 Ford F250 VIN 1FTBF2B66FEA37523 | \$0.00 | | \$24,672.00 |
| | 47.16 2015 Ford F250 VIN 1FTBF2B62FEC86983 | \$0.00 | | \$24,672.00 |
| 48. | Watercraft, trailers, motors, and related accessoring floating homes, personal watercraft, and fishing vesses | es <i>Examples:</i> Boats, trailers, mo | otors, | |
| | 48.1. 2003 HURST trailer vin 1H9T3162431057330 | Unknown | | Unknown |
| | 48.2. 2008 PROHAUL MACHINE TRAILER V 199BL16288F563228 (small machine trailer) | IN Unknown | | Unknown |
| | 48.3. 2005 BRIN DUMP TRAILER VIN43YDC12275C039362 | \$576.00 | Tax records | \$576.00 |
| | 48.4. 2008 HOLMES TRAILER VIN 5LV8V10128A016476 | Unknown | Tax records | Unknown |
| 49. | Aircraft and accessories | | | |
| 50. | Other machinery, fixtures, and equipment (exclud machinery and equipment) Terex PT 60 Heavy Duty Brush Cutter/Skid Steer 60 HP | ing farm \$11,325.00 | Expert | \$20,000.00 |
| | See attached list chainsaws, brush cutting equipment, misc landscaping equipment (leablowers, chainsaws, water transport tanks, sprayers) | | Tax records | Unknown |
| | Skid Steer 75 HP with High flow capacity | \$7,762.00 | Expert | \$40,000.00 |
| | GPS tracking units for each truck - leased free Fleetmatics and Verizon NetworkFleet | om Unknown | N/A | Unknown |
| 51. | Total of Part 8. Add lines 47 through 50. Copy the total to line 87. | | | \$352,170.00 |
| 52. | Is a depreciation schedule available for any of the ☐ No ■ Yes | property listed in Part 8? | | |
| 53. | Has any of the property listed in Part 8 been appra ■ No □ Yes | aised by a professional within | the last year? | |

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| Debtor | Cellcon Group Inc | Case number (If known) | |
|-------------------|---|------------------------|--|
| | Name | | |
| Part 9: | Real property | | |
| 54. Does t | the debtor own or lease any real property? | | |
| ■ No. | Go to Part 10. | | |
| ☐ Yes | Fill in the information below. | | |
| Part 10: | Intangibles and intellectual property | | |
| 59. Does t | he debtor have any interests in intangibles or intellectual p | roperty? | |
| ■ No. | Go to Part 11. | | |
| ☐ Yes | Fill in the information below. | | |
| Part 11: | All other assets | | |
| | the debtor own any other assets that have not yet been reported all interests in executory contracts and unexpired leases not provide all interests in executory contracts. | | |
| ■ No. | Go to Part 12. | | |
| ☐ Yes | Fill in the information below. | | |

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| Debtor | | Cellcon Group Inc | | Case number (If known) | | | | |
|--------|---------|--|----|------------------------|---------------|---------------------------|--------|--|
| | | Name | | | | | | |
| Part | 12: | Summary | | | | | | |
| In Pa | | opy all of the totals from the earlier parts of the form of property | Cu | rrent value of | Curre | ent value of real erty | | |
| 80. | | cash equivalents, and financial assets. line 5, Part 1 | | \$0.00 | - | | | |
| 81. | Depos | sits and prepayments. Copy line 9, Part 2. | _ | \$0.00 | _ | | | |
| 82. | Accou | unts receivable. Copy line 12, Part 3. | | \$0.00 | - | | | |
| 83. | Invest | tments. Copy line 17, Part 4. | | \$0.00 | - | | | |
| 84. | Invent | tory. Copy line 23, Part 5. | | \$0.00 | - | | | |
| 85. | Farmi | ng and fishing-related assets. Copy line 33, Part 6. | | \$0.00 | - | | | |
| 86. | | furniture, fixtures, and equipment; and collectibles. line 43, Part 7. | | \$10.00 | - | | | |
| 87. | Machi | inery, equipment, and vehicles. Copy line 51, Part 8. | | \$352,170.00 | - | | | |
| 88. | Real p | property. Copy line 56, Part 9 | | > | | | \$0.00 | |
| 89. | Intang | gibles and intellectual property. Copy line 66, Part 10. | | \$0.00 | = | | | |
| 90. | All oth | her assets. Copy line 78, Part 11. | + | \$0.00 | - | | | |
| 91. | Total. | Add lines 80 through 90 for each column | | \$352,180.00 | + 91b. | | \$0.00 | |

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$352,180.00

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| | | Document Page 13 of 51 | | | | |
|----------|--|--|-------------------------|--------------------------|--|--|
| Fill | in this information to identify the | case: | | | | |
| Deb | tor name Cellcon Group Inc | | | | | |
| Unit | red States Bankruptcy Court for the: | EASTERN DISTRICT OF VIRGINIA | | | | |
| | | ENGLERA DIGITAL OF VIRGINA | | | | |
| Cas | e number (if known) | | | Check if this is an | | |
| | | | | amended filing | | |
| ∩ff | icial Form 206D | | | | | |
| | | Who House Claims Cooured by Dr | on onto | 4044 | | |
| <u> </u> | nedule D: Creditors | Who Have Claims Secured by Pro | operty | 12/15 | | |
| | s complete and accurate as possible. | Mark and a | | | | |
| | any creditors have claims secured by | debtor's property? age 1 of this form to the court with debtor's other schedules. I | Dobtor has nothing also | to report on this form | | |
| | ■ Yes. Fill in all of the information b | | Debior has nothing else | to report on this form. | | |
| | | | | | | |
| | | ho have secured claims. If a creditor has more than one secured | Column A | Column B | | |
| | n, list the creditor separately for each clai | | Amount of claim | Value of collateral | | |
| | | | Do not deduct the value | that supports this claim | | |
| 2.1 | Fleetmatics | Describe debtor's property that is subject to a lien | of collateral. |) Unknown | | |
| | Creditor's Name | GPS tracking units for each truck - leased | | | | |
| _ | 1100 Winter Street | from Fleetmatics and Verizon NetworkFleet | | | | |
| | Waltham, MA 02451 | Describe the lien | | | | |
| | Creditor's mailing address | Describe the lien | | | | |
| | | Is the creditor an insider or related party? | | | | |
| | | No | | | | |
| | Creditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | | | |
| | Date debt was incurred | ■ No | | | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | | |
| | Last 4 digits of account number | | | | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | | | |
| | No | ☐ Contingent | | | | |
| | ☐ Yes. Specify each creditor, | ☐ Unliquidated | | | | |
| | including this creditor and its relative priority. | ☐ Disputed | | | | |
| | | - | | | | |
| | Ford Motor Credit - | | | | | |
| 2.2 | Bankruptc | Describe debtor's property that is subject to a lien | \$35,780.00 | \$22,459.00 | | |
| | Creditor's Name | 2016 Ford F150 1FTMF1EF8GKD96793 | | | | |
| | P O Box 6275 | | | | | |
| | Dearborn, MI 48121 | Describe the lieu | | | | |
| | Creditor's mailing address | Describe the lien Purchase Money Security | | | | |
| | | Is the creditor an insider or related party? | | | | |
| | | No No | | | | |
| | Creditor's email address, if known | reditor's email address, if known Yes Is anyone else liable on this claim? | | | | |
| | Date debt was incurred | ■ No | | | | |
| | 2/17/17 | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | | |
| | Last 4 digits of account number | | | | | |
| | Do multiple creditors have an | As of the petition filing date, the claim is: | | | | |
| | interest in the same property? | Check all that apply | | | | |

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| Debto | | Case number (if know) | | | | |
|-------|--|--|-------------|-------------|--|--|
| | Name | _ | | | | |
| | ■ No | Contingent | | | | |
| | ☐ Yes. Specify each creditor, including this creditor and its relative priority. | ☐ Unliquidated ☐ Disputed | | | | |
| ソコー | Ford Motor Credit - Bankruptc | Describe debtor's property that is subject to a lien | \$34,906.00 | \$22,459.00 | | |
| | Creditor's Name | 2016 Ford F150 1FTMF1EF3GKE29232 | | | | |
| | P O Box 6275 Dearborn, MI 48121 | | | | | |
| _ | Creditor's mailing address | Describe the lien Purchase Money Security Is the creditor an insider or related party? No | | | | |
| _ | Creditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | | | |
| | Date debt was incurred | ■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | | | |
| | Last 4 digits of account number | | | | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply Contingent | | | | |
| | Yes. Specify each creditor, including this creditor and its relative priority. | ☐ Unliquidated ☐ Disputed | | | | |
| 1241 | Ford Motor Credit - Bankruptc | Describe debtor's property that is subject to a lien | \$35,780.00 | \$22,549.00 | | |
| | P O Box 6275 | 2016 Ford F150 VIN =1FTMF1EF6GKE09850 | | | | |
| _ | Dearborn, MI 48121 | | | | | |
| | Creditor's mailing address | Describe the lien Purchase Money Security Is the creditor an insider or related party? | | | | |
| | | ■ No | | | | |
| _ | Creditor's email address, if known | Yes Is anyone else liable on this claim? | | | | |
| | Date debt was incurred | ■ No | | | | |
| | Last 4 digits of account number | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply Contingent | | | | |
| | Yes. Specify each creditor, including this creditor and its relative priority. | ☐ Unliquidated ☐ Disputed | | | | |
| ノカー | Ford Motor Credit - Bankruptc | Describe debtor's property that is subject to a lien | \$35,015.00 | \$22,631.00 | | |
| | Creditor's Name | 2016 Ford F150 VIN= 1FTMF1EF5GKF16033 | | . –, | | |
| | P O Box 6275 Dearborn, MI 48121 | | | | | |
| _ | Creditor's mailing address | Describe the lien Purchase Money Security | | | | |

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

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| Debt | or Cellcon Group Inc | Case number (if | know) | |
|------|--|---|-------------|-------------|
| | Name | | | |
| | | Is the creditor an insider or related party? | | |
| | | ■ No | | |
| | Creditor's email address, if known | ☐ Yes | | |
| | | Is anyone else liable on this claim? | | |
| | Date debt was incurred | ■ No | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | Last 4 digits of account number | , | | |
| | | | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | |
| | ■ No | ☐ Contingent | | |
| | | ☐ Unliquidated | | |
| | Yes. Specify each creditor, including this creditor and its relative | ☐ Disputed | | |
| | priority. | □ Disputed | | |
| | | | | |
| | | | | |
| 2.6 | Ford Motor Credit - | | \$20 07E 00 | ¢24 240 00 |
| | Bankruptc | Describe debtor's property that is subject to a lien | \$38,975.00 | \$21,210.00 |
| | Creditor's Name | 2016 FORD 1FD7X2B66GEB27190 | | |
| | P O Box 6275 | | | |
| | Dearborn, MI 48121 | | | |
| | Creditor's mailing address | Describe the lien | | |
| | | Purchase Money Security | | |
| | | Is the creditor an insider or related party? | | |
| | | ■ No | | |
| | Creditor's email address, if known | □Yes | | |
| | | Is anyone else liable on this claim? | | |
| | Date debt was incurred | ■ No | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | Last 4 digits of account number | Tes. Till out Schedule 11. Codebiors (Official Form 2001) | | |
| | , and the second | | | |
| | Do multiple creditors have an | As of the petition filing date, the claim is: | | |
| | interest in the same property? | Check all that apply | | |
| | No | ☐ Contingent | | |
| | Yes. Specify each creditor, | Unliquidated | | |
| | including this creditor and its relative priority. | Disputed | | |
| | | | | |
| | Ford Motor Credit - | | | |
| 2.7 | Bankruptc | Describe debtor's property that is subject to a lien | \$36,761.00 | \$19,880.00 |
| | Creditor's Name | 2016 FORD 1FDBF2B66GEC18439 | | |
| | P O Box 6275 | | | |
| | Dearborn, MI 48121 | | | |
| | Creditor's mailing address | Describe the lien | | |
| | Orealion's maining address | Purchase Money Security | | |
| | | Is the creditor an insider or related party? | | |
| | | ■ No | | |
| | Creditor's email address, if known | ☐ Yes | | |
| | Creditor's email address, il known | Li yes Is anyone else liable on this claim? | | |
| | Data dahta in aumad | • | | |
| | Date debt was incurred | No | | |
| | Last 4 digits of account number | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | | | | |
| | Do multiple creditors have an | As of the petition filing date, the claim is: | | |
| | interest in the same property? | Check all that apply | | |
| | ■ No | Contingent | | |
| | ☐ Yes. Specify each creditor, | Unliquidated | | |
| | including this creditor and its relative priority. | Disputed | | |

Official Form 206D

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| Debto | r Cellcon Group Inc | f know) | | |
|--------------------|---|--|-------------|-------------|
| 2.8 | Ford Motor Credit - Bankruptc Creditor's Name P O Box 6275 | Describe debtor's property that is subject to a lien 2015 FORD 1FTBF2B6XFEB15687 | \$22,751.00 | \$23,427.00 |
| _[| Dearborn, MI 48121 Creditor's mailing address | Describe the lien | | |
| | | Purchase Money Security Is the creditor an insider or related party? No | | |
| | Creditor's email address, if known | ☐ Yes Is anyone else liable on this claim? ■ | | |
| | Date debt was incurred Last 4 digits of account number | ■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| i | Oo multiple creditors have an nterest in the same property? | As of the petition filing date, the claim is: Check all that apply ☐ Contingent | | |
| [ir | ■ No □ Yes. Specify each creditor, including this creditor and its relative priority. | ☐ Unliquidated ☐ Disputed | | |
| 2.9 | Ford Motor Credit - Bankruptc Creditor's Name | Describe debtor's property that is subject to a lien 2015 FORD 1FTBF2B60FEB76028 | \$23,161.00 | \$23,437.00 |
| | P O Box 6275 Dearborn, MI 48121 | | | |
| (| Creditor's mailing address | Describe the lien Purchase Money Security Is the creditor an insider or related party? | | |
| _ | Creditor's email address, if known | ■ No □ Yes Is anyone else liable on this claim? | | |
| | Date debt was incurred | ■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Last 4 digits of account number Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | |
| ! [i | No ☐ Yes. Specify each creditor, ncluding this creditor and its relative priority. | ☐ Contingent ☐ Unliquidated ☐ Disputed | | |
| 0 | Ford Motor Credit - Bankruptc Creditor's Name | Describe debtor's property that is subject to a lien | \$33,903.00 | \$35,315.00 |
| | P O Box 6275 Dearborn, MI 48121 | | | |
| _ | Creditor's mailing address | Describe the lien Purchase Money Security Is the creditor an insider or related party? No | | |
| | Creditor's email address, if known | Yes Is anyone else liable on this claim? | | |
| | Date debt was incurred | ■ No | | |

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| Debtor | Cellcon Group Inc | Case number (i | f know) | |
|----------------|--|--|---------|--------|
| | Name | | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| La | st 4 digits of account number | | | |
| Do | multiple creditors have an | As of the petition filing date, the claim is: | | |
| | terest in the same property? | Check all that apply | | |
| | No | ☐ Contingent | | |
| | Yes. Specify each creditor, | ☐ Unliquidated | | |
| ind | cluding this creditor and its relative | ☐ Disputed | | |
| pri | ority. | | | |
| | | | | |
| 2.1 F (| ord Motor Credit - | | | |
| 1 B | ankruptc | Describe debtor's property that is subject to a lien | \$0.00 | \$0.00 |
| Cre | editor's Name | 2008 FORD 1FTWW31R88EB18920 | | |
| P | O Box 6275 | | | |
| | earborn, MI 48121 | | | |
| | editor's mailing address | Describe the lien | | |
| O. | outer 5 maining address | 2000.000 0.000 | | |
| | | Is the creditor an insider or related party? | | |
| | | ■ No | | |
| Cre | editor's email address, if known | □ Yes | | |
| 0 | sale. S email address, ii knewn | Is anyone else liable on this claim? | | |
| Da | ate debt was incurred | ■ No | | |
| 50 | ne debt was mourred | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| La | st 4 digits of account number | Tes. Fill out Schedule H. Codebiors (Official Form 200H) | | |
| | ior i aigilo oi aocoain namioi | | | |
| Do | multiple creditors have an | As of the petition filing date, the claim is: | | |
| | terest in the same property? | Check all that apply | | |
| | l _{No} | ☐ Contingent | | |
| | Yes. Specify each creditor, | Unliquidated | | |
| | cluding this creditor and its relative fority. | ☐ Disputed | | |
| рп | onty. | | | |
| | | | | |
| | ord Motor Credit - | | ¢0.00 | \$0.00 |
| | ankruptc | Describe debtor's property that is subject to a lien | \$0.00 | \$0.00 |
| Cre | editor's Name | 2006 FORD 1FTSF21P56EB98391 | | |
| Р | O Box 6275 | | | |
| D | earborn, MI 48121 | | | |
| Cre | editor's mailing address | Describe the lien | | |
| | | Is the creditor an insider or related party? | | |
| | | ■ No | | |
| | aditaria amail addresa if kansus | | | |
| Cit | editor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | |
| - | 4. 1.14 | | | |
| Da | ate debt was incurred | ■ No | | |
| 1.5 | st 4 digits of account number | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| La | ist 4 digits of account number | | | |
| Do | multiple creditors have an | As of the petition filing date, the claim is: | | |
| int | terest in the same property? | Check all that apply | | |
| | l _{No} | ☐ Contingent ☐ Unliquidated | | |
| | Yes. Specify each creditor, | | | |
| ind | cluding this creditor and its relative | | | |
| pri | ority. | | | |
| | | | | |
| 2.1 F (| ord Motor Credit - | | | |
| | ankruptc | Describe debtor's property that is subject to a lien | \$0.00 | \$0.00 |

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| Deb | | | i (ir know) | | |
|-----|--|---|-------------|-------------|------------|
| | Name Creditor's Name | 2008 FORD F350 1FTWW31R88EB18920 | | | |
| | | 2000 1 0 10 10 11 1 1 1 1 1 1 1 1 1 1 1 | | | |
| | P O Box 6275 Dearborn, MI 48121 | | | | |
| | Creditor's mailing address | Describe the lien | | | |
| | | Is the creditor an insider or related party? | | | |
| | | No | | | |
| | Creditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | | |
| | Date debt was incurred | ■ No | | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | |
| | Last 4 digits of account number | · | | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | | |
| | No | ☐ Contingent | | | |
| | ☐ Yes. Specify each creditor, | ☐ Unliquidated | | | |
| | including this creditor and its relative priority. | ☐ Disputed | | | |
| 2.1 | Ford Motor Credit - | | | \$0.00 | Unknown |
| 4 | Bankruptc Creditor's Name | Describe debtor's property that is subject to a lien 2006 FORD F250 1FTSF21PX6EA10853 | | | Ulikilowii |
| | | WRECKED | | | |
| | P O Box 6275 | | | | |
| | Dearborn, MI 48121 Creditor's mailing address | Describe the lien | | | |
| | Creditor 3 maining address | 2000/180 (110 1101) | | | |
| | | Is the creditor an insider or related party? | | | |
| | | ■ No | | | |
| | Creditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | | |
| | Date debt was incurred | ■ No | | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | |
| | Last 4 digits of account number | | | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | | |
| | No | ☐ Contingent | | | |
| | Yes. Specify each creditor, | ☐ Unliquidated | | | |
| | including this creditor and its relative priority. | ☐ Disputed | | | |
| 2.1 | Ford Motor Credit - | | | * | |
| 5 | Bankruptc Creditor's Name | Describe debtor's property that is subject to a lien | | \$0.00 | Unknown |
| | | 2006 FORD F250 1FTSF21P56EB98391 Wrecked | | | |
| | P O Box 6275 | | | | |
| | Dearborn, MI 48121 Creditor's mailing address | Describe the lien | | | |
| | • | | | | |
| | | Is the creditor an insider or related party? | | | |
| | | ■ No | | | |
| | Creditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | | |
| | Date debt was incurred | No | | | |
| | Date dept was incurred | ■ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | | |
| | Last 4 digits of account number | - 165. Fill out Schedule H. Codebiols (Official Form 200H) | | | |

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| Debt | tor Cellcon Group Inc | Case number (| if know) | |
|------|--|--|-------------|-------------------|
| | Name | | | |
| | Do multiple creditors have an | As of the petition filing date, the claim is: | | |
| | interest in the same property? | Check all that apply | | |
| | No No | ☐ Contingent | | |
| | Yes. Specify each creditor, | ☐ Unliquidated | | |
| | including this creditor and its relative priority. | ☐ Disputed | | |
| | | _ | | |
| | | | | |
| 2.1 | Ford Motor Credit - | | 440 700 00 | 40 500 00 |
| 6 | Bankruptc | Describe debtor's property that is subject to a lien | \$10,733.00 | \$9,523.00 |
| | Creditor's Name | 2013 Ford F150 VIN 1FTNF1CF2DKF76547 | | |
| | P O Box 6275 | | | |
| | Dearborn, MI 48121 | | | |
| • | Creditor's mailing address | Describe the lien | | |
| | | Purchase Money Security | | |
| | | Is the creditor an insider or related party? | | |
| | | _ No | | |
| | Creditor's email address, if known | Yes | | |
| | | Is anyone else liable on this claim? | | |
| | Date debt was incurred | No No | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | Last 4 digits of account number | | | |
| | Do multiple creditors have an | As of the petition filing date, the claim is: | | |
| | interest in the same property? | Check all that apply | | |
| | No | Contingent | | |
| | ☐ Yes. Specify each creditor, | Unliquidated | | |
| | including this creditor and its relative priority. | ☐ Disputed | | |
| | priority. | | | |
| - | | | | |
| 2.1 | Ford Motor Credit - | | | |
| 7 | Bankruptc | Describe debtor's property that is subject to a lien | \$36,761.00 | \$19,880.00 |
| | Creditor's Name | 2016 Ford F150 VIN 1FDBF2B66GEC18439 | | |
| | P O Box 6275 | | | |
| | Dearborn, MI 48121 | | | |
| - | Creditor's mailing address | Describe the lien | | |
| | | Purchase Money Security | | |
| | | Is the creditor an insider or related party? | | |
| - | | ■ No | | |
| | Creditor's email address, if known | Yes | | |
| | | Is anyone else liable on this claim? | | |
| | Date debt was incurred | No | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | Last 4 digits of account number | | | |
| - | Do multiple creditors have an | As of the petition filing date, the claim is: | | |
| | interest in the same property? | Check all that apply | | |
| | No | Contingent | | |
| | ☐ Yes. Specify each creditor, | Unliquidated | | |
| | including this creditor and its relative priority. | ☐ Disputed | | |
| | priority. | _ | | |
| | | | | |
| | Ford Motor Credit - | | M40 450 00 | #40.000.00 |
| 8 | Bankruptc | Describe debtor's property that is subject to a lien | \$19,159.00 | \$19,360.00 |
| | Creditor's Name | 2015 Ford F150 VIN 1FDBF2B63FEA29116 | | |
| | P O Box 6275 | | | |
| | Dearborn, MI 48121 | | | |
| - | Creditor's mailing address | Describe the lien | | |

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

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| ebtor | Cellcon Group Inc | Case number (# | know) | |
|-------------|---|---|-------------|-------------|
| | Name | B 1 1 2 2 | | |
| | | Purchase Money Security Is the creditor an insider or related party? | | |
| | | No | | |
| Cred | ditor's email address, if known | ☐ Yes | | |
| | , | Is anyone else liable on this claim? | | |
| Dat | te debt was incurred | ■ No | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| Las | st 4 digits of account number | | | |
| Do | multiple creditors have an | As of the petition filing date, the claim is: | | |
| inte | erest in the same property? | Check all that apply | | |
| | No | ☐ Contingent | | |
| | Yes. Specify each creditor, | ☐ Unliquidated | | |
| | luding this creditor and its relative prity. | ☐ Disputed | | |
| | | | | |
| | ord Motor Credit - ankruptc | Describe debtor's property that is subject to a lien | \$16,274.00 | \$24,672.00 |
| | ditor's Name | 2015 Ford F250 VIN 1FTBF2B66FEA37523 | | |
| D (| O Day 6275 | 20.0.0.0.0.200 | | |
| | O Box 6275 earborn, MI 48121 | | | |
| | ditor's mailing address | Describe the lien | | |
| | | Purchase Money Security | | |
| | | Is the creditor an insider or related party? | | |
| | | ■ No | | |
| Cred | ditor's email address, if known | Yes | | |
| | | Is anyone else liable on this claim? | | |
| Dat | te debt was incurred | ■ No | | |
| Loc | st 4 digits of account number | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| Las | st 4 digits of account number | | | |
| Do | multiple creditors have an | As of the petition filing date, the claim is: | | |
| | erest in the same property? | Check all that apply | | |
| | | ☐ Contingent ☐ Unliquidated | | |
| | Yes. Specify each creditor, luding this creditor and its relative | ☐ Disputed | | |
| | prity. | Бюриси | | |
| 2 Fo | ord Motor Credit - | | | |
| | inkruptc | Describe debtor's property that is subject to a lien | \$28,818.00 | \$24,672.00 |
| Cred | ditor's Name | 2015 Ford F250 VIN 1FTBF2B62FEC86983 | | |
| P | O Box 6275 | | | |
| De | earborn, MI 48121 | | | |
| Cred | ditor's mailing address | Describe the lien | | |
| | | Purchase Money Security | | |
| | | Is the creditor an insider or related party? | | |
| _ | | ■ No | | |
| Cred | ditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | |
| Det | te debt was incurred | No | | |
| Dat | ie uebi was iliculteu | | | |
| Las | st 4 digits of account number | Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | multiple creditors have an erest in the same property? | As of the petition filing date, the claim is: Check all that apply | | |

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| | | Document Page 21 of | 21 | |
|--------------------|---|---|--|-------------------------------|
| Debtor | Cellcon Group Inc | Case | e number (if know) | |
| | Name | | | |
| | No | ☐ Contingent | | |
| _ | Yes. Specify each creditor, | ☐ Unliquidated | | |
| inc | cluding this creditor and its relative ority. | ☐ Disputed | | |
| | | | | |
| 2.2 1 Te | errex Financial Services | Describe debtor's property that is subject to a lien | \$5,610 | 0.60 \$20,000.00 |
| Cre | editor's Name | Terex PT 60 Heavy Duty Brush Cutter/Ski | d | |
| | 00 Nyala Farm Road estport, CT 06880 | Steer 60 HP | | |
| | editor's mailing address | Describe the lien | | |
| Oic | salior s maining address | Purchase Money Security | | |
| | | Is the creditor an insider or related party? | | |
| | | ■ No | | |
| Cre | editor's email address, if known | □ Yes | | |
| Oic | sakor o oman adarese, ii known | Is anyone else liable on this claim? | | |
| Da | te debt was incurred | ■ No | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 20) | 6H) | |
| | st 4 digits of account number 861 | , | , | |
| | multiple creditors have an | As of the petition filing date, the claim is: | | |
| _ | erest in the same property? | Check all that apply | | |
| _ | No | ☐ Contingent | | |
| | Yes. Specify each creditor, | ☐ Unliquidated | | |
| | cluding this creditor and its relative ority. | ☐ Disputed | | |
| 3. Tota | of the dollar amounts from Part 1 | , Column A, including the amounts from the Additional F | Page, if any. \$414,387 | 7.60 |
| Part 2: | List Others to Be Notified for | a Debt Already Listed in Part 1 | | |
| List in al | | ust be notified for a debt already listed in Part 1. Examp | les of entities that may be lis | sted are collection agencies, |
| If no oth | are need to notified for the debte li | sted in Part 1, do not fill out or submit this page. If addit | ional pages are peeded, con- | v this page |
| | ame and address | sted in Part 1, do not fill out or Submit this page. If addit | On which line in Part 1 did you enter the related credi | Last 4 digits of |
| V | erizon Wireless NetworkFle | eet (p) | | - |
| | Sankruptcy Administration | | Line | |
| | 00 Technology Drive | | | |
| _ | uite 550 | | | |
| S | t Charles, MO 63304-2225 | | | |

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| | | Document Page 22 of 51 | _ | |
|------------|--|---|--|-------------------|
| Fill in t | his information to identify the case: | | | |
| Debtor | name Celicon Group Inc | | | |
| United | States Bankruptcy Court for the: EASTER | N DISTRICT OF VIRGINIA | | |
| 0 | | | | |
| Case n | umber (if known) | | ☐ Check | if this is an |
| | | | amend | ed filing |
| Offi⇔ | ial Form 206E/F | | | |
| | | a Have Unaccured Claims | | |
| | | o Have Unsecured Claims | W NONDRIGHT | 12/15 |
| List the o | other party to any executory contracts or unex I Property (Official Form 206A/B) and on Scheo | or creditors with PRIORITY unsecured claims and Part 2 for credit pired leases that could result in a claim. Also list executory contradule G: Executory Contracts and Unexpired Leases (Official Form Part 1 or Part 2, fill out and attach the Additional Page of that Part | acts on Schedule A/B: 206G). Number the en | Assets - Real and |
| Part 1: | List All Creditors with PRIORITY Unse | ecured Claims | | |
| 1. I | Do any creditors have priority unsecured claim | us? (See 11 U.S.C. § 507). | | |
| l | ☐ No. Go to Part 2. | | | |
| ĺ | Yes. Go to line 2. | | | |
| | | | | |
| 2. | List in alphabetical order all creditors who have with priority unsecured claims, fill out and attach to | ve unsecured claims that are entitled to priority in whole or in par the Additional Page of Part 1. | t. If the debtor has more | than 3 creditors |
| | | - | Total claim | Priority amount |
| 0.4 | 15 | | 040.00 | • |
| 2.1 | Priority creditor's name and mailing address Comptroller of MD | As of the petition filing date, the claim is: Check all that apply. | \$13.00 | \$13.00 |
| | Revenue Admin Div | ☐ Contingent | | |
| | P O Box 2601 | ☐ Unliquidated | | |
| | Annapolis, MD 21404-2601 | Disputed | | |
| | Date or dates debt was incurred | - Basis for the claim: | | |
| | 2016 | taxes - business | | |
| | Last 4 digits of account number 9450 | Is the claim subject to offset? | | |
| | Specify Code subsection of PRIORITY | ■ No | | |
| | unsecured claim: 11 U.S.C. § 507(a) (8) | ☐ Yes | | |
| 0.0 | les a maria | A CH CH CH LA HAR LA | | #0.00 |
| 2.2 | Priority creditor's name and mailing address Delaware Division of Revenue | As of the petition filing date, the claim is: Check all that apply. | \$3.00 | \$3.00 |
| | P O Box 2044 | ☐ Contingent | | |
| | Wilmington, DE 19899-2044 | ☐ Unliquidated | | |
| | | ☐ Disputed | | |
| | Date or dates debt was incurred | - Basis for the claim: | | |
| | 2016 | state taxes | | |
| | Last 4 digits of account number 9450 | Is the claim subject to offset? | | |
| | Specify Code subsection of PRIORITY | ■ No | | |
| | unsecured claim: 11 U.S.C. § 507(a) (8) | Yes | | |

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| Debtor | Cellcon Group Inc | | Case number (if known) | | | | | |
|---------------|--|---------------------|--|--------------------------|--------------------|--|--|--|
| 2.3 | Name Priority creditor's name and mailing address | As of the p | etition filing date, the claim is: | \$175.00 | \$175.00 | | | |
| | Kentucky Dept of Revenue | Check all th | _ | Ψ170.00 | 4110.00 | | | |
| | • | ☐ Conting | | | | | | |
| | Frankfort, KY 40619-0006 | Unliquid | | | | | | |
| | | ☐ Dispute | d | | | | | |
| • | Date or dates debt was incurred | Basis for th | | | | | | |
| | 2016 | taxes - b | pusiness | | | | | |
| | Last 4 digits of account number 9450 | _ | subject to offset? | | | | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | No | | | | | | |
| | unsecured claim. 11 0.3.0. § 307(a) (a) | ☐ Yes | | | | | | |
| 0.4 | Detects and the state of the st | A = = £ 41= = = | adding filling data the plainting | \$505.00 | ¢0.00 | | | |
| 2.4 | Priority creditor's name and mailing address New Jersey Div of Taxation | Check all the | etition filing date, the claim is: hat apply | \$585.00 | \$0.00 | | | |
| | P O Box 644 | ☐ Conting | ** * | | | | | |
| | Trenton, NJ 08646-0644 | ☐ Unliquid | | | | | | |
| | • | ☐ Dispute | d | | | | | |
| | Date or dates debt was incurred | Basis for th | o alaim: | | | | | |
| | 2016 | | ousiness | | | | | |
| | Last 4 digits of account number 9450 | Is the claim | subject to offset? | | | | | |
| | Specify Code subsection of PRIORITY | ■ No | | | | | | |
| | unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>) | ☐ Yes | | | | | | |
| | | | | | | | | |
| 2.5 | Priority creditor's name and mailing address | • | etition filing date, the claim is: | \$1.00 | \$1.00 | | | |
| | West VA State Tax Dept | Check all th | | | | | | |
| | Tax acct admin Division | ☐ Conting | | | | | | |
| | P O Box 3839 Charleston, WV 25338-3839 | ☐ Unliquid☐ Dispute | | | | | | |
| | | □ Dispute | u | | | | | |
| | Date or dates debt was incurred | Basis for th | | | | | | |
| | 2016 | taxes - b | ousiness | | | | | |
| | Last 4 digits of account number 9450 | | subject to offset? | | | | | |
| | Specify Code subsection of PRIORITY | No | | | | | | |
| | unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>) | ☐ Yes | | | | | | |
| | | | | | | | | |
| Part 2: | | | claims unsecured claims. If the debtor has more than 6 credito | re with poppriority uper | ocured claims fill | | | |
| 3. | out and attach the Additional Page of Part 2. | ппопрпопц | unsecured claims. If the deptor has more than o credito | | | | | |
| | | | | Am | ount of claim | | | |
| 3.1 | Nonpriority creditor's name and mailing address | s | As of the petition filing date, the claim is: Check all the | at apply. | \$162.48 | | | |
| | AFS Incorporated | | ☐ Contingent | | | | | |
| | P O Box 708 | | ☐ Unliquidated | | | | | |
| | Ashland, VA 23005 | | ☐ Disputed | | | | | |
| | Date(s) debt was incurred _ | | Basis for the claim: business debt | | | | | |
| | Last 4 digits of account number BUDGET LA | AWN | Is the claim subject to offset? ■ No ☐ Yes | | | | | |
| 3.2 | Nonpriority creditor's name and mailing address | S | As of the petition filing date, the claim is: Check all the | at apply. | \$173,857.64 | | | |
| $\overline{}$ | American Tower Corp | | ☐ Contingent | | , | | | |
| | 10 Presidential way | | ☐ Unliquidated | | | | | |
| | Woburn, MA 01801 | | ☐ Disputed | | | | | |
| | Date(s) debt was incurred _ | | Basis for the claim: business debt | | | | | |
| | Last 4 digits of account number _ | | Is the claim subject to offset? ■ No ☐ Yes | | | | | |

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| Debtor | Cellcon Group Inc | Case number (if known) | |
|--------|---|---|-------------|
| | Name | | |
| 3.3 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$15,863.49 |
| | Bank of America (p) | ☐ Contingent | |
| | Loss Revovery | □ Unliquidated | |
| | P.O. Box 982238 | ☐ Disputed | |
| | El Paso, TX 79998-2238 | | |
| | Date(s) debt was incurred _ | Basis for the claim: Check account charges | |
| - | Last 4 digits of account number 9927 | ls the claim subject to offset? ■ No □ Yes | |
| 3.4 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$25,503.81 |
| | CWC Chemical | ☐ Contingent | |
| | 214 Simmons Dr | ☐ Unliquidated | |
| | Cloverdale, VA 24077 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: business debt | |
| | Last 4 digits of account number 2401 | Is the claim subject to offset? ■ No □ Yes | |
| | | | |
| 3.5 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | EZ Box Storage | ☐ Contingent | |
| | 3420 Pump Road | ☐ Unliquidated | |
| | Suite 215 | ☐ Disputed | |
| | Henrico, VA 23233 | Basis for the claim: business debt | |
| | Date(s) debt was incurred 2017 | ls the claim subject to offset? ■ No □ Yes | |
| | Last 4 digits of account number <u>CellCpon Group</u> | is the daim subject to onset? — No | |
| 3.6 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$271.21 |
| | Federal Express | ☐ Contingent | |
| | US Collections Dept | ☐ Unliquidated | |
| | P O Box 371461 | ☐ Disputed | |
| | Pittsburgh, PA 15250-7461 | · | |
| | Date(s) debt was incurred 2017 | Basis for the claim: <u>business debt</u> | |
| | Last 4 digits of account number 3695 | ls the claim subject to offset? ■ No □ Yes | |
| 3.7 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$588.00 |
| | Fleetmatics | □ Contingent | |
| | 1100 Winter Street | □ Unliquidated | |
| | Waltham, MA 02451 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: business debt | |
| | Last 4 digits of account number 4036 | | |
| | · · · · · · · · · · · · · · · · · · · | Is the claim subject to offset? ■ No □ Yes | |
| 3.8 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | Glen Ridge Properties | □ Contingent | |
| | 8401 Patterson Ave | □ Unliquidated | |
| | #105 | ☐ Disputed | |
| | Henrico, VA 23229 | | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>business debt - commercial office lease</u> | |
| | Last 4 digits of account number _ | ls the claim subject to offset? ■ No □ Yes | |
| 3.9 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$5,141.39 |
| | Home Depot Credit Services (p) | □ Contingent | . , |
| | P.O. Box 790328 | ☐ Unliquidated | |
| | Saint Louis, MO 63179-0328 | ☐ Disputed | |
| | Date(s) debt was incurred | · | |
| | Last 4 digits of account number 4622 | Basis for the claim: <u>business debt</u> | |
| | | Is the claim subject to offset? ■ No □ Yes | |

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| Debtor | ochoon ordap me | Case number (if known) | |
|--------|---|---|-------------|
| 3.10 | Name Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$3,233.40 |
| 00 | Liberty Mutual Insurance | Contingent | ψυ,200.40 |
| | 9450 Seward Road | ☐ Unliquidated | |
| | Fairfield, OH 45014-5456 | | |
| | Date(s) debt was incurred 2017 | ☐ Disputed | |
| | Last 4 digits of account number 5430 | Basis for the claim: business debt | |
| | Last 4 digits of account number 5400 | Is the claim subject to offset? ■ No □ Yes | |
| 3.11 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$9,625.00 |
| | M Services | ☐ Contingent | |
| | c/o Joe Prall | ☐ Unliquidated | |
| | 6720 Lehman Road | ☐ Disputed | |
| | Canal Winchester, OH 43110 | Basis for the claim: business debt - sub contractor in OH | |
| | Date(s) debt was incurred _ | - | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.12 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$767.40 |
| | Ohio Bureau of Workers Comp | ☐ Contingent | |
| | P O Box 89492 | ☐ Unliquidated | |
| | Cleveland, OH 44101-6492 | ☐ Disputed | |
| | Date(s) debt was incurred 2017 | Basis for the claim: business debt | |
| | Last 4 digits of account number 7576 | Is the claim subject to offset? ■ No □ Yes | |
| | - | is the claim subject to onset: — No | |
| 3.13 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$98,500.00 |
| | Snap Advances | ☐ Contingent | |
| | 1182 W 2400 S | ☐ Unliquidated | |
| | Suite A | ☐ Disputed | |
| | Salt Lake City, UT 84119 | Basis for the claim: business debt | |
| | Date(s) debt was incurred 2016 | | |
| | Last 4 digits of account number 0759 | Is the claim subject to offset? ■ No □ Yes | |
| 3.14 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$8,522.00 |
| | Sprayer Depot | ☐ Contingent | |
| | 7800 N Orange Blossom Tr | ☐ Unliquidated | |
| | Orlando, FL 32810 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: business debt | |
| | Last 4 digits of account number 6193 | Is the claim subject to offset? ■ No □ Yes | |
| 3.15 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$2,181.84 |
| | Tyson Fence | □ Contingent | • |
| | 7921 Grayson Road | ☐ Unliquidated | |
| | Harrisburg, PA 17111 | ☐ Disputed | |
| | Date(s) debt was incurred 2017 | Basis for the claim: business debt | |
| | Last 4 digits of account number | | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.16 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$517.77 |
| | United Rental | ☐ Contingent | |
| | 6125 Lakeview Road | ☐ Unliquidated | |
| | Suite 300 | ☐ Disputed | |
| | Charlotte, NC 28269 | Basis for the claim: business debt | |
| | Date(s) debt was incurred 2017 | | |
| | Last 4 digits of account number 6484 | Is the claim subject to offset? ■ No □ Yes | |

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| Debtor | Cellcon Group Inc | Case number (if known) | | | | |
|--------|---|--|------------------------|--|--|--|
| | Name | | | | | |
| 3.17 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$289.33 | | | |
| | ່ Verizon Virginia (e) | ☐ Contingent | | | | |
| | 500 Technology Dr. | ☐ Unliquidated | | | | |
| | Suite 300 | ☐ Disputed | | | | |
| | Saint Charles, MO 63304-2225 | | | | | |
| | Date(s) debt was incurred 2017 | Basis for the claim: business debt | | | | |
| | Last 4 digits of account number 2598 | Is the claim subject to offset? ■ No □ Yes | | | | |
| | | | | | | |
| 3.18 | Nonpriority creditor's name and mailing address Verizon Wireless (p) | As of the petition filing date, the claim is: Check all that apply. | \$4,162.07 | | | |
| | Bankruptcy Administration | | | | | |
| | 500 Technology Drive | ☐ Contingent | | | | |
| | Suite 550 | Unliquidated | | | | |
| | St Charles, MO 63304-2225 | ☐ Disputed | | | | |
| | Date(s) debt was incurred 2017 | Basis for the claim: business debt | | | | |
| | Last 4 digits of account number 0001 | Is the claim subject to offset? ■ No ☐ Yes | | | | |
| | | <u> </u> | | | | |
| 3.19 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown | | | |
| | Verizon Wireless - Networks Fleet | _ | | | | |
| | Bankruptcy Administration | ☐ Contingent | | | | |
| | 500 Technology Drive | ☐ Unliquidated | | | | |
| | Suite 550 | ☐ Disputed | | | | |
| | St Charles, MO 63304-2225 | Basis for the claim: husiness deht - monthly fees for | GPS truck | | | |
| | Date(s) debt was incurred 2017 | Basis for the claim: business debt - monthly fees for GPS truck | | | | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | | | | |
| 3.20 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$1,923.46 | | | |
| | ິWells Fargo Bank , N.A. | ☐ Contingent | | | | |
| | P O Box 5058 | ☐ Unliquidated | | | | |
| | Portland, OR 97208 | ☐ Disputed | | | | |
| | Date(s) debt was incurred 2017 | ' | | | | |
| | Last 4 digits of account number 8405 | Basis for the claim: business debt - overdrawn depos | account | | | |
| | Last 4 digits of account number 0403 | Is the claim subject to offset? ■ No □ Yes | | | | |
| 3.21 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$23,396.43 | | | |
| | WEX Inc | ☐ Contingent | | | | |
| | P O Box 639 | ☐ Unliquidated | | | | |
| | Portland, ME 04140 | _ · | | | | |
| | | ☐ Disputed | | | | |
| | Date(s) debt was incurred _ | Basis for the claim: business debt | | | | |
| | Last 4 digits of account number 6931 | Is the claim subject to offset? ■ No ☐ Yes | | | | |
| | | is the dain subject to diset: — No — Tes | | | | |
| Part 3 | List Others to Be Notified About Unsecured Cl | aims | | | | |
| | | | collection agencies | | | |
| | nees of claims listed above, and attorneys for unsecured cred | claims listed in Parts 1 and 2. Examples of entities that may be listed are litors. | collection agencies, | | | |
| If no | others need to be notified for the debts listed in Parts 1 a | nd 2, do not fill out or submit this page. If additional pages are needed | d, copy the next page. | | | |
| | Name and mailing address | On which line in Part1 or Part 2 is the | Last 4 digits of | | | |
| | ů . | related creditor (if any) listed? | account number, if any | | | |
| 4.1 | Parr Brown Gee & Loveless | | | | | |
| | 101 South 200 East | Line <u>3.13</u> | _ | | | |
| | Suite 700 | — | | | | |
| | Salt Lake City, UT 84111 | ☐ Not listed. Explain | | | | |
| 4.2 | Third Judicial District Court | | | | | |
| | Matheson Courthouse | Line 3.13 | _ | | | |
| | 450 South State Street | _ | | | | |
| | P O Box 1860 | ☐ Not listed. Explain | | | | |
| | Salt Lake City, UT 84114-1860 | | | | | |
| | · · · · · · · · · · · · · · · · · · · | | | | | |

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Debtor Case number (if known) **Cellcon Group Inc**

Name and mailing address

On which line in Part1 or Part 2 is the Last 4 digits of related creditor (if any) listed? account number, if

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1 5b. Total claims from Part 2

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

| | | Total of claim amounts |
|-----|---|------------------------|
| 5a. | | \$ 777.00 |
| 5b. | + | \$ 374,506.72 |
| 5c. | | \$ 375,283.72 |

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| | | Document | Page 28 of 51 | • | |
|------------|---|---|--|------------------------------|-----------|
| Fill in th | is information to identify the case: | | | | |
| Debtor n | came Cellcon Group Inc | | | | |
| United S | states Bankruptcy Court for the: EAS | STERN DISTRICT OF VIRGI | NIA | | |
| Case nu | mber (if known) | | | | |
| | | | | ☐ Check if this amended fili | |
| Offici | al Form 206G | | | | |
| Sche | dule G: Executory C | ontracts and U | nexpired Leases | | 12/15 |
| Be as co | mplete and accurate as possible. If | more space is needed, cop | by and attach the additional page, nu | mber the entries conse | cutively. |
| | | ith the debtor's other schedul | s? es. There is nothing else to report on the sare listed on Schedule A/B: Assets - Re | | Property |
| | Form 206A/B). | | | | .,, |
| 2. List | all contracts and unexpired leas | ses | State the name and mailing addr whom the debtor has an executo lease | | |
| 2.1. | State what the contract or lease is for and the nature of the debtor's interest | truck parking area rental for \$500/month | | | |
| | State the term remaining | 9-30-17 | | | |
| | List the contract number of any government contract | | Andy Dukes | | |
| 2.2. | State what the contract or lease is for and the nature of the debtor's interest | storage for business equipment and supplies | | | |
| | State the term remaining | 9/30/2017 | EZ Box Self Storage 3420 Pump Road | | |
| | List the contract number of any government contract | | Suite 215 Henrico, VA 23233 | | |
| 2.3. | State what the contract or lease is for and the nature of the debtor's interest | Lease of GPS units carried in trucks at \$588/month | | | |
| | State the term remaining | 12-1-2017 | Fleetmatics | | |
| | List the contract number of any government contract | | 1100 Winter Street Waltham, MA 02451 | | |
| 2.4. | State what the contract or lease is for and the nature of the debtor's interest | commercial office lease for \$808.90/month | е | | |
| | State the term remaining | past-due | Glen Ridge Properties 8401 Patterson Ave | | |
| | List the contract number of any | | #105 Henrico, VA 23229 | | |

government contract

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Debtor 1 Cellcon Group Inc

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

2.5. State what the contract or lease is for and the nature of the debtor's interest

lease of GPS units in truck at \$334.05/month

State the term remaining

4-1-2020

List the contract number of any government contract

Verizon Wireless Network Fleets Bankruptcy Administration 500 Technology Drive Suite 550 St Charles, MO 63304-2225

Official Form 206G

Case 17-36015-KLP Doc 1 Filed 12/03/17 Entered 12/03/17 12:19:57 Desc Main Page 30 of 51 Document Fill in this information to identify the case: Debtor name **Cellcon Group Inc** United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA Case number (if known) ☐ Check if this is an amended filing Official Form 206H Schedule H: Your Codebtors 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? □ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor Name **Mailing Address** Name Check all schedules that apply: 2.1 **Kevin Meier** P O Box 3643 **CWC Chemical** □D Salisbury, MD 21802 **■** E/F **3.4** 80% member/owner of LLC □G

20% owner, Son of Kevin Meier

Official Form 206H Software Copyright (c) 1996-2017 Best Case, LLC - www.bestcase.com

2.2

Steven Meier

Schedule H: Your Codebtors

Home Depot Credit

Services (p)

 \Box D

■ E/F ____3.9 □ G ____

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| | | | | | | 1 | | | | |
|-------------------|---|---------------------------|---|-----------|------|----------|-----------|------------------------|----------------------------------|---------|
| | in this information to identify your obtor 1 CellCon Gro | | | | | | | | | |
| _ | btor 2 Duse, if filing) | • | | | _ | | | | | |
| Un | ited States Bankruptcy Court for the | e: _EASTERN DISTRICT | OF VIRGINIA | | | | | | | |
| | se number | | - | | | ☐ An | | d filing ent showin | g postpetition ollowing date: | |
| 0 | fficial Form 106I | | | | | M | M / DD/ Y | YYY | | |
| S | chedule I: Your Inc | ome | | | | | | | | 12/15 |
| spo atta Pa | plying correct information. If you use. If you are separated and you ch a separate sheet to this form. The describe Employment Fill in your employment | ır spouse is not filing w | ith you, do not inclu | ıde infor | mati | on about | your spo | use. If mo | ore space is | needed, |
| 1. | information. | | Debtor 1 | | | | Debtor 2 | or non-fi | ling spouse | |
| | If you have more than one job, attach a separate page with information about additional | Employment status | ■ Employed□ Not employed | | | | ☐ Emplo | - | | |
| | employers. | Occupation | | | | | | | | |
| | Include part-time, seasonal, or self-employed work. | Employer's name | | | | | | | | |
| | Occupation may include student or homemaker, if it applies. | Employer's address | | | | | | | | |
| | | How long employed t | here? | | | | _ | | | |
| Pai | rt 2: Give Details About Mo | nthly Income | | | | | | | | |
| spo If yo | imate monthly income as of the duse unless you are separated. but or your non-filing spouse have me space, attach a separate sheet to | ore than one employer, co | - | | | | | | - | - |
| | | | | | | For Debt | tor 1 | | otor 2 or ng spouse | |
| 2. | List monthly gross wages, sala deductions). If not paid monthly, | | | 2. | \$ | | 0.00 | \$ | N/A | |
| 3. | Estimate and list monthly over | time pay. | | 3. | +\$ | | 0.00 | +\$ | N/A | - |
| 4. | Calculate gross Income. Add li | ne 2 + line 3. | | 4. | \$ | | 0.00 | \$ | N/A | |

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| Debto (<i>if knov</i> | | CellCon Group Inc | - | | Case number | | | |
|---------------------------|----------------------|---|-------------|----------|-------------|------------|---------------------|------|
| | | | | For I | | For Debtor | | |
| (| Сор | y line 4 here | 4. | \$ | | § | N/A | |
| 5. I | _ist | all payroll deductions: | | | | | | |
| | āa. | Tax, Medicare, and Social Security deductions | 5a. | \$ | 0.00 | 6 | N/A | |
| | 5b. | Mandatory contributions for retirement plans | 5b. | \$ | 0.00 | · | N/A | |
| į | ōс. | Voluntary contributions for retirement plans | 5c. | \$ | 0.00 | <u> </u> | N/A | |
| | ōd. | Required repayments of retirement fund loans | 5d. | \$ | 0.00 | <u> </u> | N/A | |
| į | ōе. | Insurance | 5e. | \$ | 0.00 | <u> </u> | N/A | |
| į | ōf. | Domestic support obligations | 5f. | \$ | 0.00 | | N/A | |
| į | īg. | Union dues | 5g. | \$ | 0.00 | <u> </u> | N/A | |
| , | 5h. | Other deductions. Specify: | 5h.+ | \$ | 0.00 + 9 | 5 | N/A | |
| 6. | ٩dd | the payroll deductions. Add lines 5a+5b+5c+5d+5e+5f+5g+5h. | 6. | \$ | 0.00 | § | N/A | |
| 7. (| Calc | culate total monthly take-home pay. Subtract line 6 from line 4. | 7. | \$ | 0.00 | § | N/A | |
| | ₋ist Ba. | all other income regularly received: Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income. | 8a. | \$ | 0.00 | | N/A | |
| , | 3b. | Interest and dividends | 8b. | \$ | 0.00 | | N/A N/A | |
| | Вс. | Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement. | 8c. | \$ \$ | 0.00 | | N/A | |
| 8 | 3d. | Unemployment compensation | 8d. | \$ | 0.00 | <u> </u> | N/A | |
| 8 | Зe. | Social Security | 8e. | \$ | 0.00 | 5 | N/A | |
| | Bf. | Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: | 8f. | \$ | 0.00 | | N/A | |
| | 3g. | Pension or retirement income | 8g. | \$ | 0.00 | | N/A | |
| 3 | 3h. | Other monthly income. Specify: | _ 8h.+ _ | \$ | 0.00 + 9 | | N/A | |
| 9. | Add | all other income. Add lines 8a+8b+8c+8d+8e+8f+8g+8h. | 9. | \$ | 0.00 | § | N/A | |
| 10. (| Cald | culate monthly income. Add line 7 + line 9. | 10. \$ | | 0.00 + \$ | N/A | = \$ | 0.00 |
| | | the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse. | ' - | | | 1471 | ` — | |
| | nclu othe Oo r | te all other regular contributions to the expenses that you list in Schedule ude contributions from an unmarried partner, members of your household, your or friends or relatives. not include any amounts already included in lines 2-10 or amounts that are not a cify: | depend | | , | | | 0.00 |
| ١ | | I the amount in the last column of line 10 to the amount in line 11. The rest e that amount on the Summary of Schedules and Statistical Summary of Certain lies | | | | | \$ | 0.00 |
| 40 | _ | | - | | | | Combined monthly in | |
| 13. | _ ■ 100 | you expect an increase or decrease within the year after you file this form? No. You Explain: | f | | | | | |

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| (-1 11) | in this informat | tion to inlantify | | | | | | | |
|---------------------|--|---|--|---|-----------------------|-------------------|--|---------------------------|-----|
| | in this informa | tion to identify yo | our case. | | | | | | |
| Deb | tor 1 | CellCon Group Inc | | | | Check if this is: | | | |
| Deb | tor 2 | | | | | | An amended filing A supplement show | ving postpetition chapter | |
| (Spc | ouse, if filing) | | | | | _ | 13 expenses as of | 01 1 | |
| Unit | ed States Bankr | uptcy Court for the | : EASTE | - | MM / DD / YYYY | | | | |
| 1 | e number | | | | | | | | |
| (lf kı | nown) | | | | | | | | |
| Of | fficial Fo | rm 106J | | | | | | | |
| So | chedule | J: Your | Exper | ses | | | | 12/ | /15 |
| Be info | as complete a ormation. If m nber (if know | and accurate as ore space is ne n). Answer ever | s possible. eded, atta ry question | If two married people ar ch another sheet to this | | | | | |
| Par 1. | t 1: Descr Is this a join | ibe Your House | hold | | | | | | |
| ١. | No. Go to | | | | | | | | |
| | 00 10 | =: | in a separa | ate household? | | | | | |
| | □ No | | | | | | | | |
| | | | st file Offici | al Form 106J-2, Expenses | for Separate House | hold of Deb | tor 2. | | |
| 2. | Do you have | e dependents? | ■ No | | | | | | |
| | Do not list De | • | ☐ Yes. | Fill out this information for | Dependent's relati | onship to | Dependent's | Does dependent | |
| | Debtor 2. | obtor rana | □ res. | each dependent | Debtor 1 or Debtor | | age | live with you? | |
| | Do not state | the | | | | | | □ No | |
| | dependents | names. | | | | | | ☐ Yes | |
| | | | | | | | | □ No | |
| | | | | | | | _ | ☐ Yes | |
| | | | | | | | | □ No □ Yes | |
| | | | | | | | | □ Yes | |
| | | | | | | | | ☐ Yes | |
| 3. | | enses include | | No | | | | | |
| | | f people other ti d your depende | han $_{\square}$ | Yes | | | | | |
| | yoursen and | a your depende | 1113 : | | | | | | |
| Par | | ate Your Ongoi | • | · · | | | | | |
| exp | | | | uptcy filing date unless y y is filed. If this is a supp | | | | | 9 |
| | | | | government assistance i | | | | | |
| | value of such ficial Form 10 | | d have inc | luded it on Schedule I: \ | our Income | | Your expe | enses | |
| (011 | | 01.) | | | | | | | |
| 4. | | r home owners | | ses for your residence. I r lot. | nclude first mortgage | 4. \$ | S | 0.00 | |
| | If not includ | ed in line 4: | | | | | | | |
| | 4a. Real e | state taxes | | | | 4a. \$ | 3 | 0.00 | |
| | 4b. Proper | rty, homeowner's | s, or renter | 's insurance | | 4b. \$ | s | 0.00 | |
| | | | | pkeep expenses | | 4c. \$ | | 0.00 | |
| 5. | | owner's associat | | | mo oquity laana | 4d. \$ 5. \$ | | 0.00 | |
| J. | Auditional I | nortgage payme | sino ior yo | our residence, such as ho | me equity loans | ე. ֆ | , | 0.00 | |

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| 6c. 6d. 7. 8. 9. 10. 11. 12. 13. 14. 15b. 15c. 15d. 16. 16. | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 |
|--|--|--|
| 6b. : 6c. : 6d. : 7. : 8. : 9. : 10. : 11. : 12. : 13. : 14. : 15b. : 15c. : 15d. : 16. : | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 |
| 6b. : 6c. : 6d. : 7. : 8. : 9. : 10. : 11. : 12. : 13. : 14. : 15b. : 15c. : 15d. : 16. : | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 |
| 6c. 6d. 7. 8. 9. 10. 11. 12. 13. 14. 15b. 15c. 15d. 16. 16. | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 |
| 6d. : 7. : 8. : 9. : 10. : 11. : 12. : 13. : 14. : 15b. : 15c. : 15d. : 16. : | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0 |
| 7. : 8. : 9. : 10. : 11. : 12. : 13. : 14. : 15a. : 15b. : 15c. : 15d. : 16. : | \$ | 0.00 0.00 0.00 0.00 0.00 0.00 0.00 |
| 8. : 9. : 10. : 11. : 12. : 13. : 14. : 15a. : 15b. : 15c. : 15d. : 16. | \$ | 0.00 0.00 0.00 0.00 0.00 0.00 0.00 |
| 9. : 10. : 11. : 12. : 13. : 14. : 15a. : 15b. : 15c. : 15d. : 16. | \$ | 0.00 0.00 0.00 0.00 0.00 0.00 |
| 10. 11. 12. 13. 14. 15a. 15b. 15c. 15d. 16. 16. | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | 0.00 0.00 0.00 0.00 0.00 |
| 11. 12. 13. 14. 15a. 15b. 15c. 15d. 16. 16. | \$ | 0.00 0.00 0.00 0.00 0.00 |
| 12. 13. 14. 15a. 15b. 15c. 15d. 16. 16. | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | 0.00 0.00 0.00 0.00 |
| 13. 14. 15a. 15b. 15c. 15d. 16. 16. | \$ | 0.00 0.00 0.00 0.00 |
| 13. 14. 15a. 15b. 15c. 15d. 16. 16. | \$ | 0.00 0.00 0.00 0.00 |
| 14. 15a. 15b. 15c. 15d. 16. 16. | \$ | 0.00 0.00 0.00 |
| 15a. 15b. 15c. 15d. 15d. 1 | \$ \$ \$ | 0.00 |
| 15b. 1 15c. 1 15d. 1 | \$ \$ | 0.00 |
| 15b. 1 15c. 1 15d. 1 | \$ \$ | 0.00 |
| 15b. 1 15c. 1 15d. 1 | \$ \$ | 0.00 |
| 15c. 1 15d. 1 16. 1 | \$ | |
| 15d. 3 | · | 0.00 |
| 16. | | |
| | | 0.00 |
| | φ | |
| | > | 0.00 |
| 17a. | ¢ | 0.00 |
| | · | 0.00 |
| 17b. | · | 0.00 |
| 17c. | · | 0.00 |
| 17d. | \$ | 0.00 |
| 18. | \$ | 0.00 |
| | \$ | 0.00 |
| 19. | Ψ | 0.00 |
| | ur Income. | |
| 20a. | | 0.00 |
| 20b. | · | 0.00 |
| 20b. 3 | · | |
| | | 0.00 |
| 20d. | | 0.00 |
| | · | 0.00 |
| 21 | +\$ | 0.00 |
| | | |
| | \$ | 0.00 |
| | | |
| | | |
| | Ψ | 0.00 |
| _ | | |
| 23a. | \$ | 0.00 |
| 23b. | -\$ | 0.00 |
| _ | | |
| | • | |
| 23c. | \$ | 0.00 |
| - | | |
| | | |
| | ayment to increase or de | crease because of a |
| gage pa | | |
| gage pa | | |
| | 21. 23a. 23b. 23c. 23c. | 20e. \$ 21. +\$ \$ \$ \$ \$ 23a. \$ 23b\$ 23c. \$ 24this form? 2age payment to increase or de |

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| Fil | I in this information to identify the case: | | |
|----------------|---|--|--|
| De | btor name Cellcon Group Inc | | |
| Un | ited States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA | | |
| Ca | se number (if known) | | |
| | · · · · · · · · · · · · · · · · · · · | | ☐ Check if this is an amended filing |
| | | | amended ming |
| O ¹ | fficial Form 207 | | |
| | atement of Financial Affairs for Non-Individu | uals Filing for Bankruptc | y 04/10 |
| | e debtor must answer every question. If more space is needed, attach a te the debtor's name and case number (if known). | separate sheet to this form. On the top | of any additional pages, |
| | · · · | | |
| | Gross revenue from business | | |
| 1. | | | |
| | □ None. | | |
| | Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
| | For prior year: | ■ Operating a business | \$1,559,792.00 |
| | From 1/01/2016 to 12/31/2016 | Other | |
| | | | |
| | For year before that: From 1/01/2015 to 12/31/2015 | Operating a business | \$1,389,194.00 |
| | From 1/01/2013 to 12/31/2013 | ☐ Other | |
| | Non-business revenue Include revenue regardless of whether that revenue is taxable. Non-business and royalties. List each source and the gross revenue for each separately. D | | noney collected from lawsuits |
| | □ None. | | |
| | | Description of sources of revenue | Gross revenue from each source (before deductions and exclusions) |
| | From the beginning of the fiscal year to filing date: | sales of trailers???? | ¢0.00 |
| | From 1/01/2017 to Filing Date | Sales of trailers () (| \$0.00 |
| | From the beginning of the fiscal year to filing date: From 1/01/2017 to Filing Date | sale of anything | \$1.00 |
| | For prior year: From 1/01/2016 to 12/31/2016 | sale of anything | \$1.00 |
| | | | |

Document Page 36 of 51 ase number (if known) Debtor **Cellcon Group Inc** 3. Certain payments or transfers to creditors within 90 days before filing this case List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) ☐ None. **Creditor's Name and Address Dates** Total amount of value Reasons for payment or transfer Check all that apply Wells Fargo Home Mortgage (p) October 30, \$122,000.00 Secured debt P O Box 10335 2017 ☐ Unsecured loan repayments Des Moines, IA 50306 ☐ Suppliers or vendors ☐ Services □ Other 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). ☐ None. Insider's name and address **Dates** Total amount of value Reasons for payment or transfer Relationship to debtor multiple vehicle loans 4.1. Ford Motor Credit - Bankruptc multiple \$0.00 P O Box 6275 Dearborn, MI 48121 vendor Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. Creditor's name and address **Describe of the Property** Date Value of property **CWC Chemical** unused chemicals were returned for credit June/July \$23,000.00 214 Simmons Dr on outstanding invoices 2017 Cloverdale, VA 24077 6. Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a ■ None Creditor's name and address Description of the action creditor took Date action was Amount taken Part 3: Legal Actions or Assignments

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7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

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Doc 1

| us of case |
|---|
| Pending On appeal Concluded |
| any property in the hands of a |
| |
| |
| ss the aggregate value of |
| |
| Value |
| \$0.00 |
| |
| |
| |
| |
| |
| Value of property |
| lost |
| |
| |
| within 1 year before the filing cturing, seeking bankruptcy |
| |
| Total amount or value |
| |

Document Page 38 of 51 ase number (if known) Debtor **Cellcon Group Inc** Who was paid or who received If not money, describe any property transferred **Dates** Total amount or the transfer? value **Address** 11.1. Hovenden & Roush \$5,000 in total fees and costs: \$335 filing prior to P O Box 1839 fee and \$4665.00 in legal fees filing \$5,000.00 Chesterfield, VA 23832 **Email or website address** Who made the payment, if not debtor? 12. Self-settled trusts of which the debtor is a beneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement. None. Name of trust or device Describe any property transferred **Dates transfers** Total amount or were made value 13. Transfers not already listed on this statement List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement. ☐ None. Who received transfer? Description of property transferred or Date transfer Total amount or Address payments received or debts paid in exchange was made value **HEAVY DUTY TRAILER - BOUGHT IN** 13.1 third party purchaser 2016 and was sold for \$2500 -2017 \$2,500.00 depositied in the BOA account Relationship to debtor **NONE** Part 7: Previous Locations 14. Previous addresses List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used. □ Does not apply **Address Dates of occupancy** From-To 14.1. kevins prior address Part 8: Health Care Bankruptcies 15. Health Care bankruptcies Is the debtor primarily engaged in offering services and facilities for: - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below.

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Debtor **Cellcon Group Inc**

| | Facility name and address | Nature of the business operation, including type of service the debtor provides | es If debtor provides meals and housing, number of patients in debtor's care |
|-------------|--|---|--|
| Part 9: | Personally Identifiable Information | | |
| 16. Does th | he debtor collect and retain personal | y identifiable information of customers? | |
| _ | No. Yes. State the nature of the information of | collected and retained. | |
| | 6 years before filing this case, have a sharing plan made available by the de | nny employees of the debtor been participants in any ERISA, btor as an employee benefit? | 401(k), 403(b), or other pension or |
| _ ` | No. Go to Part 10. Yes. Does the debtor serve as plan adm | inistrator? | |
| Part 10: | Certain Financial Accounts, Safe De | posit Boxes, and Storage Units | |

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

| □ Nor | Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|--|---------------------------------|---|--|---|
| 18.1. | Wells Fargo Bank , N.A. P O Box 6995 Portland, OR 97228 | xxxx-8405 | ■ Checking □ Savings □ Money Market □ Brokerage □ Other | May 2017 | \$0.00 |
| 18.2. | Wells Fargo Bank , N.A. P O Box 5058 MAC P6053-021 Portland, OR 97208 | XXXX-1846 | ■ Checking □ Savings □ Money Market □ Brokerage □ Other | May 2017 | \$0.00 |
| 18.3. | Wells Fargo Bank , N.A. P O Box 5058 MAC P6053-021 Portland, OR 97208 | XXXX-0321 | ■ Checking □ Savings □ Money Market □ Brokerage □ Other | May 2017 | \$0.00 |
| 18.4. | Wells Fargo Bank , N.A. P O Box 5058 MAC P6053-021 Portland, OR 97208 | xxxx- 029 5 | ■ Checking □ Savings □ Money Market □ Brokerage □ Other | May 2017 | \$0.00 |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

ase number (if known) Debtor Cellcon Group Inc ■ None Depository institution name and address Names of anyone with Description of the contents Do you still access to it have it? **Address** 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. ■ None Names of anyone with Do you still Description of the contents Facility name and address access to it have it? Ford trucks used in the Rockville Parking Kevin B Meier and □ No Stephen Meier business Yes Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. None Part 12: Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. Nο Yes. Provide details below. Case title Court or agency name and Nature of the case Status of case Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below.

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Case 17-36015-KLP Doc 1 Filed 12/03/17 Entered 12/03/17 12:19:57 Page 41 of 51 Document ase number (if known) Debtor **Cellcon Group Inc** Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None **Business name address** Describe the nature of the business **Employer Identification number** Do not include Social Security number or ITIN. Dates business existed 26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. ■ None Name and address Date of service From-To William R. Harland, Jr. many years up William B. May Jr., CPA through 2017 3761 Westerre Parkway Suite F Henrico, VA 23233-1331 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. None 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. None Name and address 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people

in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|---------------------|-------------------------------------|-------------------------------------|-----------------------|
| Kevin Bradley Meier | P O Box 3643 Salisbury, MD 21802 | currently - vice president | 80% |

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Case number (if known) Document

Debtor **Cellcon Group Inc**

29.

30.

| Name | | Address | Position a interest | nd nature of any | % of interest, if any |
|--------------------|--|--|-------------------------------|---------------------|---|
| Step | hen Meier | 10612 Cliffmore Drive Glen Allen, VA 23060 | President | ŧ | 20% |
| | | s case, did the debtor have office | | | rtners, members in |
| ontrol | of the debtor, or shareholde | rs in control of the debtor who n | no longer hold these position | ons? | |
| | lo | | | | |
| Y | es. Identify below. | | | | |
| Name |) | Address | Position a interest | nd nature of any | Period during which position or interest was held |
| Kevi | n Bradley Meier | P O Box 3643 Salisbury, MD 21802 | President | t | 100% |
| /ithin ′ ans, c | I year before filing this case, di redits on loans, stock redempt | wals credited or given to insider: d the debtor provide an insider with ions, and options exercised? | | salary, other compe | nsation, draws, bonuses, |
| Y | es. Identify below. | | | | |
| | Name and address of recipi | ent Amount of money or o property | description and value of | Dates | Reason for providing the value |
| 30.1 | Kevin Bradley Meier P O Box 3643 | 2016 wages \$70,625 | 5: distributions of | | |

| | Salisbury, MD 21802 | \$9,720 | 2016 | see above |
|------|--|---|------|--|
| | Relationship to debtor president | | | |
| 30.2 | Stephen Meier 10612 Cliffmore Drive Glen Allen, VA 23060 | 2016 salary \$68,900, plus distributions of \$2,430 | 2016 | 2016 salary \$68,900, plus distributions of \$2,430 |
| | Relationship to debtor president and 20% owner | | | |
| 30.3 | Kevin Bradley Meier | wages ??/ | 2017 | |
| | Relationship to debtor vice ppreident | | | |
| 30.4 | 10612 Cliffmore Drive | salary paid | 2017 | |
| | Glen Allen, VA 23060 | salary paid | 2017 | |
| | Relationship to debtor | | | |
| | President | _ | | |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Case 17-36015-KLP Doc 1 Filed 12/03/17 Entered 12/03/17 12:19:57 Desc Main Page 43 of 51 Case number (if known) Document Debtor **Cellcon Group Inc** No Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No Yes. Identify below. Name of the parent corporation Employer Identification number of the parent

corporation

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Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

| Executed on September 21, 2017 | |
|--|--|
| /s/ Kevin Bradley Meier | Kevin Bradley Meier |
| Signature of individual signing on behalf of the debtor | Printed name |
| Position or relationship to debtor member | |
| Are additional pages to Statement of Financial Affairs for | or Non-Individuals Filing for Bankruptcy (Official Form 207) attached? |
| ■ No | |
| □Yes | |

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Document Page 45 of 51 United States Bankruptcy Court

| Eastern | District o | f Virginia | |
|---------|------------|------------|--|
| | | 8 | |

| In re | Cellcon Group Inc | Case No. | |
|-------|---|--|-------------------------------------|
| | Debtor(s) | Chapter | 7 |
| | DISCLOSURE OF COMPENSATION OF ATTOR | RNEY FOR D | <u>DEBTOR</u> |
| | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the compensation paid to me, for services rendered or to be rendered on behalf of the deboankruptcy case is as follows: | | |
| | For legal services, I have agreed to accept | \$ | 4,665.00 |
| | Prior to the filing of this statement I have received | \$ | 4,665.00 |
| | Balance Due | \$ | 0.00 |
| 2. | 335.00 of the filing fee has been paid. | | |
| 3. | The source of the compensation paid to me was: | | |
| | ■ Debtor □ Other (specify) | | |
| 4. | The source of compensation to be paid to me is: | | |
| | ■ Debtor □ Other (specify) | | |
| 5. | ■ I have not agreed to share the above-disclosed compensation with any other person un | less they are mem | bers and associates of my law firm. |
| | ☐ I have agreed to share the above-disclosed compensation with a person or persons who copy of the agreement, together with a list of the names of the people sharing in the co | | |
| | In return for the above-disclosed fee, I have agreed to render legal service for all aspects of a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determine. Preparation and filing of any petition, schedules, statement of affairs and plan which means. Representation of the debtor at the meeting of creditors and confirmation hearing, and all. Other provisions as needed: | nining whether to tag ay be required; | file a petition in bankruptcy; |

By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Case 17-36015-KLP Doc 1 Filed 12/03/17 Entered 12/03/17 12:19:57 Desc Main Document Page 46 of 51 CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

| eptember 21, 2017 /s/ Jeanne E. Hovenden, Esq. VSB # | |
|--|--------------------------------------|
| Date | Jeanne E. Hovenden, Esq. VSB # 37249 |
| | Signature of Attorney |
| | Jeanne E. Hovenden, PLLC |
| | Name of Law Firm |
| | 9830 Lori Road |
| | P.O. Box 1839 |
| | Chesterfield, VA 23832 |

For use in Chapter 13 Cases where Fees Requested Not in Excess of \$5,100 (For all Cases Filed on or after 01/01/2016)

NOTICE TO DEBTOR(S), STANDING CHAPTER 13 TRUSTEE AND UNITED STATES TRUSTEE PURSUANT TO LOCAL BANKRUPTCY RULE 2016-1(C) AND CLERK'S CM/ECF POLICY 9

Notice is hereby given that pursuant to Local Bankruptcy Rule 2016-1(C), you must file an objection with the court to the fees requested in this disclosure of compensation opposing said fees in their entirety, or in a specific amount, no later than the last day for filing objections to confirmation of the chapter 13 plan.

| PROOF | F OF SERVICE |
|-------|--|
| e , | egoing Notice was served upon the debtor(s), the standing Chapter 13 trustee, the Clerk's CM/ECF Policy 9, either electronically or in paper form (first class |
| Date | Signature of Attorney |

AFS Incorporated P O Box 708 Ashland, VA 23005

American Tower Corp 10 Presidential way Woburn, MA 01801

Andy Dukes

Bank of America (p) Loss Revovery P.O. Box 982238 El Paso, TX 79998-2238

Comptroller of MD Revenue Admin Div P O Box 2601 Annapolis, MD 21404-2601

CWC Chemical 214 Simmons Dr Cloverdale, VA 24077

Delaware Division of Revenue P O Box 2044 Wilmington, DE 19899-2044

EZ Box Self Storage 3420 Pump Road Suite 215 Henrico, VA 23233

EZ Box Storage 3420 Pump Road Suite 215 Henrico, VA 23233

Federal Express US Collections Dept P O Box 371461 Pittsburgh, PA 15250-7461 Fleetmatics 1100 Winter Street Waltham, MA 02451

Ford Motor Credit - Bankruptc P O Box 6275 Dearborn, MI 48121

Glen Ridge Properties 8401 Patterson Ave #105 Henrico, VA 23229

Home Depot Credit Services (p) P.O. Box 790328 Saint Louis, MO 63179-0328

Kentucky Dept of Revenue Frankfort, KY 40619-0006

Kevin Meier P O Box 3643 Salisbury, MD 21802

Liberty Mutual Insurance 9450 Seward Road Fairfield, OH 45014-5456

M Services c/o Joe Prall 6720 Lehman Road Canal Winchester, OH 43110

New Jersey Div of Taxation P O Box 644 Trenton, NJ 08646-0644

Ohio Bureau of Workers Comp P O Box 89492 Cleveland, OH 44101-6492 Parr Brown Gee & Loveless 101 South 200 East Suite 700 Salt Lake City, UT 84111

Snap Advances
1182 W 2400 S
Suite A
Salt Lake City, UT 84119

Sprayer Depot 7800 N Orange Blossom Tr Orlando, FL 32810

Steven Meier

Terrex Financial Services 200 Nyala Farm Road Westport, CT 06880

Third Judicial District Court Matheson Courthouse 450 South State Street P O Box 1860 Salt Lake City, UT 84114-1860

Tyson Fence 7921 Grayson Road Harrisburg, PA 17111

United Rental 6125 Lakeview Road Suite 300 Charlotte, NC 28269

Verizon Virginia (e) 500 Technology Dr. Suite 300 Saint Charles, MO 63304-2225

Verizon Wireless (p)
Bankruptcy Administration
500 Technology Drive
Suite 550
St Charles, MO 63304-2225

Verizon Wireless - Networks Fleet Bankruptcy Administration 500 Technology Drive Suite 550 St Charles, MO 63304-2225

Verizon Wireless Network Fleets Bankruptcy Administration 500 Technology Drive Suite 550 St Charles, MO 63304-2225

Verizon Wireless NetworkFleet (p) Bankruptcy Administration 500 Technology Drive Suite 550 St Charles, MO 63304-2225

Wells Fargo Bank , N.A. P O Box 5058 Portland, OR 97208

West VA State Tax Dept Tax acct admin Division P O Box 3839 Charleston, WV 25338-3839

WEX Inc P O Box 639 Portland, ME 04140 Case 17-36015-KLP Doc 1 Filed 12/03/17 Entered 12/03/17 12:19:57 Desc Main Document Page 51 of 51

United States Bankruptcy Court Eastern District of Virginia

| In re | Cellcon Group Inc | | Case No. | |
|--------------------|---|---|--------------------------------------|--|
| | | Debtor(s) | Chapter | 7 |
| | | | | |
| | CORPOR | RATE OWNERSHIP STATEMENT | (RULE 7007.1) | |
| recusal (are) c | l, the undersigned counsel fororporation(s), other than the deb | cy Procedure 7007.1 and to enable the June Cellcon Group Inc in the above caption of or a governmental unit, that directly erests, or states that there are no entities | ned action, certify or indirectly ow | ies that the following is a $vn(s)$ 10% or more of any |
| ■ Non | e [Check if applicable] | | | |
| Septei | mber 21, 2017 | /s/ Jeanne E. Hovenden, Esq. V | /SB # | |
| Date | | Jeanne E. Hovenden, Esq. VSB | | |
| | | Signature of Attorney or Litig Counsel for Cellcon Group II | | |
| | | Jeanne E. Hovenden, PLLC | | |
| | | 9830 Lori Road P.O. Box 1839 | | |
| | | Chesterfield, VA 23832 | | |
| | | | | |